



**NEW,
REGULATED
AND
SECURE**



New crypto token backed by Bitcoin and crypto ETFs

INVEST AND TRADE IN REAL WORLD ASSETS WITHOUT BARRIERS

WHAT WE DO

We are the first digital regulated fund with a standalone UK AIFM (www.BostonandAlexander.com) originating funds in other territories. The flagship fund acquires Crypto ETF's and Crypto assets including real estate and infrastructure assets in different spaces on a thematic basis. Our business is built to empower our investors providing seamless onboarding and the ability to trade or redeem a secured token.

This innovative solution is the first to bridge the physical and digital world in this space.

We are empowering investors at a price point which is affordable with all the benefits of cost savings in blockchain, incentivising longer term investment horizons with the eighth wonder of the world, compounding.

Boston and Alexander were founded in 2010 and it has significantly evolved in the past few years, launching its flagship blockchain fund.

Up to now, financial markets have been monopolised by financial giants. Decentralisation and tokenisation of real-world assets offer a transformative way of doing business for investors, opening-up markets and reducing the global disparities of wealth that we see today.

At Boston and Alexander Funds Limited (BAFL), we are reimagining the way global consumers access real world assets in a borderless world.

We are the first digital regulated fund managed by a UK Alternative Investment Fund Manager (AIFM). We originate funds with the flagship fund acquiring Crypto, real estate and infrastructure assets on a thematic basis providing underlying asset backed security.

Our new regulatory-approved Tokenized Security provides investors access to Crypto and real-world assets without barriers and with a low entry cost.

The BAFL Token is a unique, finite, asset-backed collectable and fully regulated token. This provides investors access to high performing assets including Crypto and real estate through our thematic investment process.

The BAFL Token is a unique digital asset that cannot be altered, removed or replicated. We have the ability to burn and reissue tokens, should the need arise.

With a launch price per share of just **\$500**, the BAFL Token is accessible to a wide range of investors, from individuals to institutions.

Welcome to a new, decentralised way of investing.

Our innovative solution is the first to bridge the physical and digital world in this space

THEMATIC:

We are the first digital regulated fund managed by a UK Alternative Investment Fund Manager (AIFM). We originate funds with the flagship fund acquiring Crypto and Real Estate.

SECURE:

The BAFL Token is a unique digital asset that cannot be altered, removed or replicated. We have the ability to burn and reissue tokens, should the need arise. This gives investors full security and peace of mind that their investment is secure.

TRADEABLE:

The BAFL token is redeemable or tradeable, whether buying or selling, we have partnered with some of the biggest names in the industry.

ASSET BACKED IN AN ESTABLISHED FUND WITH INDEPENDENT ADMINISTRATOR:

At Boston and Alexander Funds Limited (BAFL), we are reimagining the way global consumers access real world assets in a borderless world. We are regulated across jurisdictions. BAFL has an independent administrator.

OVERSIGHT:

BAFL is a fully BMA (Bermuda Monetary Authority) regulated entity and alongside our investment manager in the United Kingdom who are FCA (Financial Conduct Authority) regulated, we strive to guarantee a fully compliant and regulated framework around the products that we offer for the safety of our investors.



ACCOMPLISHED

With an experienced team and many years of proven financial industry track record, our new regulatory-approved Tokenized Security gives investors access to real-world assets in different jurisdictions without barriers and with a very low cost of entry and execution.



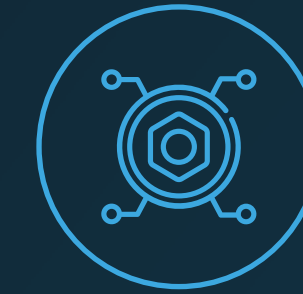
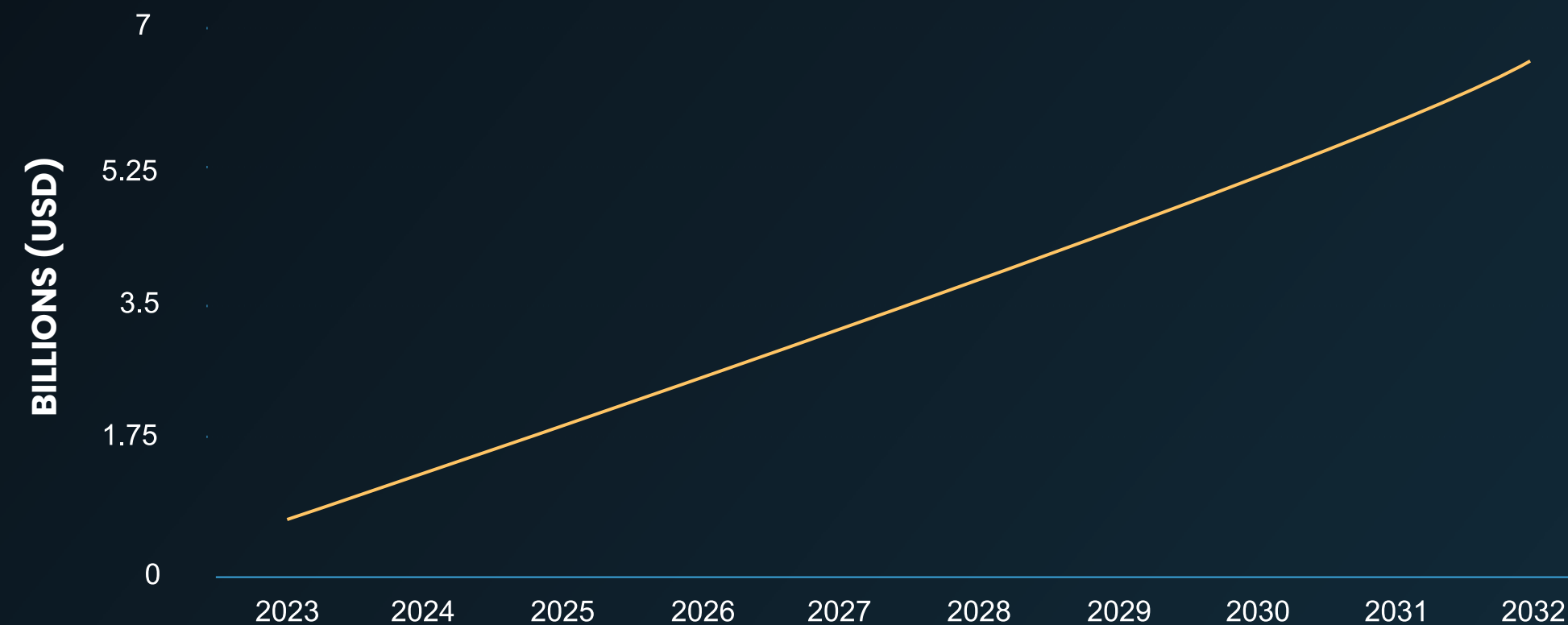
USE OF FUNDS

The BAFL Token is a unique, finite, asset-backed collectible and fully regulated token giving investors access to high performing assets including Crypto ETFs and real estate.



GROWING UNDERLYING VALUE

The eighth wonder of the world is compounding value.



FINITE LEDGER

The ninth wonder of the world is a finite ledger. We are immune to interference from central banks. The BAFL Token is built around a finite treasury, there are a limited, finite number of tokens for the fund. Allocations are released to the market controlling flow and demand.

TREASURY ALLOCATION

Finite Treasury 10,000,000 Units

OUR THEMATIC APPROACH

Demographic shifts, globalisation and digitalisation are having a profound impact on the way real assets is being used. Our investment research has shown that these trends can be grouped into overarching “themes”.



DISRUPTIVE DISTRIBUTION

Retail food in strategic transport interchange locations



HIGH QUALITY BUSINESS

Distribution and business units

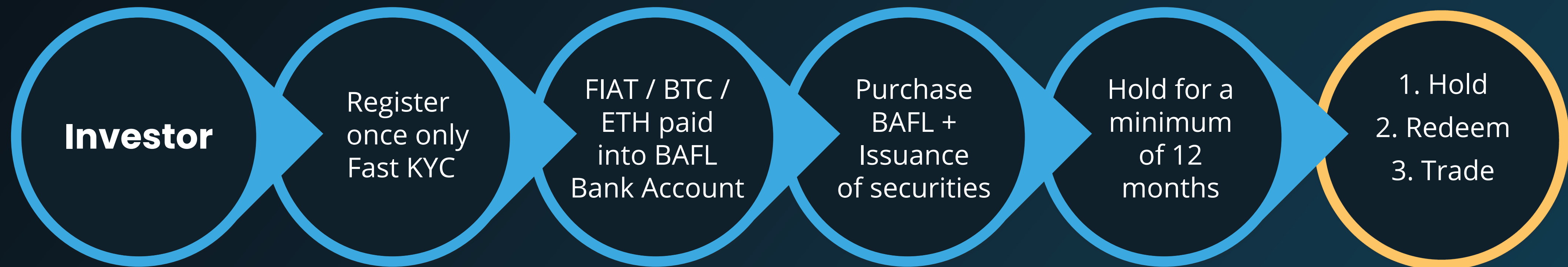


DIGITAL ESTATE

Related digital infrastructure

HOW TO INVEST

- The launch price per share is US \$500.
- Existing shareholders may make additional investments in amounts of at least US \$500 at each subscription date, or in lesser amounts or at other times as determined by the directors. All subscriptions must be paid in USD, Ether or Bitcoin, unless the directors consent to an in-kind contribution of securities or other property.
- Investors have flexibility with their units and can accept shares or tokens at their request and upon redemption can redeem in either category.
- We are partnering with fully digital, regulatory compliant platforms for issuing and trading digital asset securities - to create, issue, transfer and register BAFL tokens on the blockchain. Other platforms will be added as the infrastructure evolves. We have also appointed Coinbase and its affiliate, Coinbase Custody Trust Company, as the custodian of its BAFL tokens. Investors will have the ability to self custody with the BAFL wallet.



BAFL – REAL ESTATE AND BITCOIN EXCHANGE TRADED FUNDS (ETFs) BENEFITS:

THE POWER OF A BLENDED INVESTMENT IN REAL ESTATE AND BITCOIN ETFs.

The blended combination of Bitcoin ETFs with real estate investments using the BAFL investment vehicle can provide a truly diversified portfolio thus reducing overall risk. Real estate has a low correlation with the stock market and major cryptocurrencies, potentially providing stability to the investment mix.

Security

Both BAFL and ETFs are regulated investment products, offering investors a sense of security and oversight that may be lacking in direct cryptocurrency investments.

Liquidity

ETFs trade on traditional exchanges, providing inherent liquidity available to BAFL.

Accessibility

BAFL makes it possible for investors with limited funds (who wish to have a smaller more diversified portfolio) to participate in the Bitcoin revolution market. Using BAFL, instead of needing to buy a whole Bitcoin, investors can buy fractions of a Bitcoin through the ETF and gain exposure to the Cryptocurrency market.

Affordability

BAFL lowers the barrier to entry for investing in Bitcoin ETFs and Real Estate. This enables investors to start investing with smaller equity sizes, making it more accessible to a broader range of people and investors as well as Institutions.

Flexibility

BAFL provides flexibility for investors to adjust their investment allocations according to their preferences and risk tolerance. They can invest the amount they want without being constrained by the price of the underlying investment subject to the prevailing market price of BAFL and availability.

Compounding Income Generation

Property investments often generate rental income, providing a steady stream of cash flow. This can complement the potential capital appreciation of Bitcoin investments, offering investors a more balanced return profile.

Inflation Hedge

Both Bitcoin and real estate are often considered inflation hedges. Bitcoin's scarcity and decentralized nature can protect against currency devaluation, while real estate tends to appreciate over time, keeping pace with or even outpacing inflation.

Stabilisation

Real estate investments are typically less volatile than cryptocurrencies like Bitcoin. By utilising Bitcoin ETFs with property investments, investors may achieve a more stable overall investment portfolio.

Portfolio Optimization

Combining different asset classes with uncorrelated returns can lead to better risk-adjusted returns. By investing Bitcoin ETFs with property investments under one single investment, investors can optimize their portfolios to achieve their financial goals while managing risk effectively.

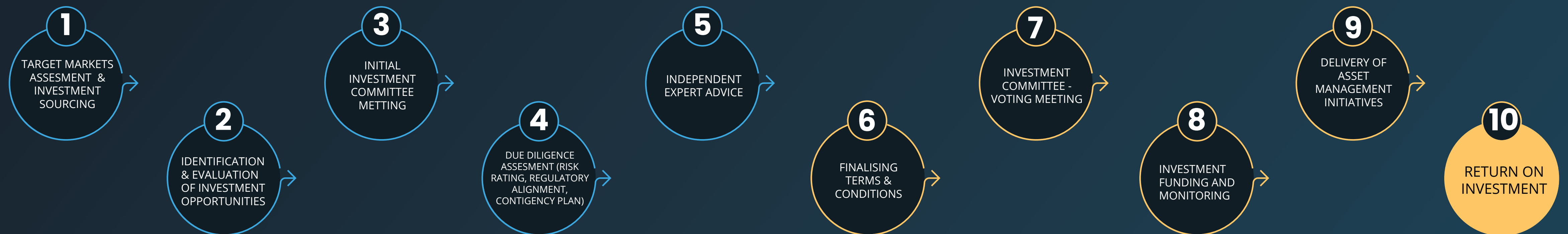
Overall, merging Bitcoin ETFs with BAFL could create a well-rounded investment offering that leverages the unique characteristics of both asset classes to enhance portfolio diversification and performance.

INVESTMENT PROCESS

With our highly experienced executives and professional advisors we source investment opportunities across different asset classes such as those detailed in the Crypto allocation and thematic approach. Blending opportunity on added value development on opportunities locking in annual reviews compounding rents measured to CPI (capped and collared) on long dated income streams alongside high growth and added value opportunity in other asset classes. A diversified approach mitigating risk in these different asset classes in opportunistic territories in the opinion of the Fund will benefit long term growth and drive yield alongside the reinvest income and realisation strategy.

The targeted Barbell approach is initially between 15+% (before compounding) but may vary according to opportunities recommended by the Investment Committee. The Fund benefits from an immediate significant pipeline of opportunity carefully selected and secured (subject to conditions) on asset classes identified in the strategy.

RESEARCH TOP-DOWN MEETS BOTTOM UP





RISK AND OVERSIGHT

Compliance and risk management holds a pivotal role in BAFL's corporate culture.



The BAFL Token is a unique digital asset that cannot be altered, removed or replicated. We have the ability to burn and reissue tokens, should the need arise. We have investors security and protection as one of our core values.

As a BMA-regulated entity, BAFL is committed to complying with the AML/ATF requirements as mandated in the Bermuda legislative framework. BAFL follows the guidelines for AML/ATF as laid out in the various guidance notes issued by the BMA. From a risk perspective, BAFL conducts an annual risk assessment of its business and its stakeholders in accordance with its overall risk approach and AML/ATF framework.

BAFL is dedicated to participating in global efforts to combat money laundering, terrorist financing, proliferations, corruption and fraud and to conduct its business in a professional, prudent and ethical manner. To this end, BAFL has put in place an effective monitoring program in order to align with regulatory requirements and monitor potential breaches.

BENEFITS OF THE BAFL TOKEN

SPEED OF TRADING

BAFL is tradeable, whether buying or selling

ACCESSIBILITY

BAFL breaks down the barriers to entry for all investors

SECURITY

We have partnered with Fireblocks as our blockchain provider because it delivers fast, cost-effective and secure transactions anywhere in the world.

DIVERSIFICATION

Allows for a diversified portfolio encompassing real assets

PERFORMANCE

Value is compounded. Finite Treasury, no dilution.

COSTS

Low entry, transactional and administrative costs make this offering more affordable

LIQUIDITY

Tokenization enables instant liquidity by facilitating the secure transfer of tokens, with every transaction recorded on a digital register.

TRANSPARENCY

BAFL provides investors with visibility, traceability and clarity regarding their investment



IMPORTANT INFORMATION

CONTACT US

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BAFL ISA is incorporated in Bermuda (Registration No. 202201615A), authorised and regulated by the Bermuda Monetary Authority.

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Boston and Alexander LLP is authorised and regulated by the Financial Conduct Authority (FCA) in the United Kingdom no. 543477.

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TOKEN DOCUMENTATION

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